

Tax Measures for International Financial Centres (IFC)
International financial transactions

Financial packaging services

From: To:

yyyy/mm/dd

yyyy/mm/dd

Specific taxation year or part
thereof

IFC qualification
certificate number

A) ☐ Check this box if the IFC has provided financial packaging services.

① Financial packaging services may include strategic financing planning, term financing by private investment, the financial aspect of privatizing operations, reporting of financial information to a lender, negotiating a short-term finance contract, setting up an international cash management organization and the financial aspect of businesses' acquisition and merger.

B) Were the financial packaging services provided for the **financing of projects** for which 90% or more of the work involved was carried out **outside Canada**?

☐ Yes ☐ No

If **NO**, please provide details in the space below or in an annex:

C) Information on clients, projects and financial packaging services provided by the IFC:

① Use the following pages to provide details on the project.

Name of the client (corporation that mandates the IFC and pays it a fee):	
Client location (city and country):	
Project name or number:	
Project location (city and country):	
Percentage of project carried out outside Canada:	%
Project description:	
Description of the mandate given to the IFC in respect of the project in question and its financing:	
Description of the services provided by the IFC at each step of its mandate:	
Source and form of the funds obtained by the client:	

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If necessary, attach an annex to this form.