

ANNEX 1

FEE SCHEDULE

Issuance and Service Fees Applicable to Loans Granted by the Minister of Finance as Manager of the Financing Fund

LONG-TERM LOANS

Issuance and service fees

(percentage of face value issued)

Maturity (year) ⁽¹⁾	Issuance fees	Service fees	Total fees
1	0.15	0.02	0.17
2	0.15	0.02	0.17
3	0.20	0.02	0.22
4	0.20	0.02	0.22
5	0.25	0.02	0.27
6	0.25	0.02	0.27
7	0.30	0.02	0.32
8	0.30	0.02	0.32
9	0.45	0.02	0.47
10	0.45	0.02	0.47
11	0.45	0.02	0.47
12 to 25 inclusively	0.55	0.02	0.57
More than 25	0.55	0.05	0.60

(1) Valid for a given maturity up to the next maturity minus one day, unless otherwise indicated.

NON-STANDARD LONG-TERM LOANS

Additional service fees

(per cent)

Characteristics of non-standard loans	Service fees ⁽¹⁾
— Amortization term of more than 30 years; — Non-amortizable capital structure; — Moratorium on capital or interest; — Maturity different from amortization term.	1.00

(1) In addition to the interest rate applicable to the long-term loan granted. Issuance and service fees apply according to the maturity of the loan.

SHORT-TERM LOANS (less than 365 days)

(percentage of face value issued)

Products	Issuance fees ⁽¹⁾	Service fees ⁽¹⁾	Total fees
Line of credit	0.00	0.02	0.02
Short-term note	0.00	0.02	0.02

(1) These fees are calculated on the basis of the face value issued, prorated by the number of loan days in a year.